

ISSB Investor Advisory Group Q225 Meeting

Date **10 June 2025**

Location **Hosted by Neuberger Berman, 1290 6th Ave, New York, NY 10104**

Agenda timings or topics may change as the meeting progresses.

	Time	Period	Agenda Topic
Part I	9am	5 minutes	Antitrust Disclaimer and Chatham House Rule Natasha Flint, IFRS Legal Counsel
	9:05	5 minutes	Host Welcome Joe Amato, President of Neuberger Berman Group
	9:10	5 minutes	Opening Remarks Carine Smith Ihenacho, IIAG Chair
	9:15	10 minutes	Self-Introductions
	9:25	10 minutes	ISSB Vice Chair Update – adoption progress report and importance of investor voices Sue Lloyd, ISSB Vice Chair
	9:35	20 minutes	Project updates and upcoming opportunities for investor feedback Verity Chegar, ISSB Member
	9:55	15 minutes	Core principles guiding ISSB standard setting Katie Schmitz Eulitt, Director Outreach, Global Investors and Verity Chegar, ISSB member
	10:10	25 minutes	The state of play on voluntary disclosures in the US and Canada Neil Stewart, Director Corporate Outreach
	10:35	30 minutes	Group discussion of topics covered in Part I of the meeting
Break			
Part II	11:15	15 minutes	Guest Speakers – Perspectives of preparers navigating CSRD and ISSB Jennifer Evans, Executive Director, Sustainability & Social Impact – Bristol Meyers Squibb Sophia Mendelsohn, Chief Sustainability & Commercial Officer – SAP
	11:30	55 minutes	Corporate-Accountant-Investor Dialogue IIAG members and representatives from: Amalgamated Bank Bank of America Citi Colgate-Palmolive Deloitte Deutsche Bank Estee Lauder EY Goldman Sachs Johnson & Johnson

			JPMorgan Chase & Co KPMG L'Oreal Mondelez Moody's Corporation Morgan Stanley Nokia Pfizer PwC
	12:25	5 minutes	Closing remarks – IIAG Vice Chair Jonathan Bailey
Lunch			
Part III	13:00	120 minutes	Optional roundtable on proposed amendments to IFRS S2