

## Illustrative presentation of summarized financial statements

### ANNEX I

Note X.1 GAS DISTRIBUTOR GROUP – Summarized amounts of an statement of financial position as at 31 December 2014 in thousands of Monetary Units

	31/12/14 rtd.M.U.	31/12/14 M.U.	31/12/14 rvd.M.U.
<b>ASSETS</b>			
Non-current assets	6.259.411	1.968.680	6.252.588
Current assets	836.487	836.487	836.487
<b>Total assets</b>	<b>7.095.898</b>	<b>2.805.167</b>	<b>7.089.075</b>
<b>EQUITY AND LIABILITIES</b>			
Equity attributable to owners of the parent	2.562.756	(210.186)	2.558.351
Non-controlling interests	17.540	3.124	17.510
<b>Total equity</b>	<b>2.580.296</b>	<b>(207.062)</b>	<b>2.575.861</b>
Non-current liabilities	3.152.562	1.649.189	3.150.174
Current liabilities	1.363.040	1.363.040	1.363.040
<b>Total liabilities</b>	<b>4.515.602</b>	<b>3.012.229</b>	<b>4.513.214</b>
<b>Total equity and liabilities</b>	<b>7.095.898</b>	<b>2.805.167</b>	<b>7.089.075</b>

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Note X.2 GAS TRANSPORTER GROUP – Summarized amounts of an statement of profit or loss and other comprehensive income for the year 2014 (in thousands of Monetary Units)

	31/12/14 rtd.M.U.	31/12/14 M.U.	31/12/14 rvd.M.U.
Net Operating Income (Expense)	(121.257)	(90.218)	(291.546)
Financial Income – Profit (Loss)	(45.576)	18.310	18.310
Financial Costs – Profit (Loss)	(257.984)	(533.450)	(533.450)
<b>Net Income before Income Tax</b>	(424.817)	(605.358)	(806.686)
Income Tax – Profit (Loss)	(132.590)	(25.821)	(441.402)
Profit (loss) for the year from continuing operations	(557.407)	(631.179)	(1.248.088)
Profit (loss) for the year from discontinued operations	0	0	0
<b>PROFIT (LOSS) FOR THE YEAR</b>	(557.407)	(631.179)	(1.248.088)
Other comprehensive income:			
Items that will not be reclassified to profit or loss	0	0	0
Items that may be reclassified subsequently to profit or loss	0	0	1.384.083
Other comprehensive income for the year, net of tax	0	0	1.384.083
<b>TOTAL COMPREHENSIVE INCOME FOR THE YEAR</b>	(557.407)	(631.179)	135.995
Profit attributable to:			
Owners of the parent	(557.620)	(631.420)	(1.248.565)
Non-controlling interests	213	241	477
	(557.407)	(631.179)	(1.248.088)
Total comprehensive income attributable to:			
Owners of the parent	(557.620)	(631.420)	134.635
Non-controlling interests	213	241	1360
	(557.407)	(631.179)	135.995
Earnings per share (in restated AR\$):			
Basic and diluted	(0,98)	(1,11)	(2,19)