

SESSIONS

DAY 1 - MEET THE EXPERTS - 11/11/2024

Meet the Experts

11 - 12 November 2024

Leonardo Royal St Paul's
London, UK

Conference Chairman's Welcome and Lead-in

09:00 - 09:15

Main Conference Stage

Participants

David Wray - NED & Board Member, DFCG (French network of CFOs and Controllers)

Keynote Address from the Chair of the IASB

09:15 - 09:45

Main Conference Stage

- IASB agenda
- Key developments in accounting standards
- Reflecting climate-related risks in the financial statements
- IFRS 18

Participants

Standard-Setter: Andreas Barckow - Chair, IASB

ISSB Update

09:45 - 10:30

Main Conference Stage

Participants

Standard-Setter: Sue Lloyd - Vice-Chair, ISSB

Networking Break

10:30 - 11:00

Main Conference Stage

Developments in Standard-setting with the Chairs of the IASB and IFRS Interpretations Committee

11:00 - 12:15

Main Conference Stage

- IFRS 18
- Other key developments in accounting standards
- IFRS Interpretations

Participants

Standard-Setter: Andreas Barckow - Chair, IASB

Standard-Setter: Bruce Mackenzie - Chair, IFRS Interpretations Committee and Member, IASB

Connectivity Between Financial and Sustainability Reporting: Q&A

12:15 - 13:00

Main Conference Stage

- What is 'connectivity'?
- Connectivity in reports
- Connectivity in product
- Connectivity in process
- Evolution over time

Participants

Interviewer: Peter Hogarth - Partner, Corporate Reporting Services Group, PwC

Standard-Setter: Sue Lloyd - Vice-Chair, ISSB

Analyst: Paul Lee - Head of Stewardship & Sustainable Investment Strategy, Redington

Lunch

13:00 - 14:15

Main Conference Stage

Financial Institutions

14:15 - 15:45

Financial Institutions

Insights for financial services companies, covering:

- IFRS 18 *Presentation and Disclosure in Financial Statements*
- IFRS 17 *Insurance Contracts*
- Targeted improvements to:
 - IFRS 9 *Financial Instruments*
 - IFRS 7 *Financial Instruments: Disclosures*
- Sustainability reporting guidance
- Green loans
- other topical issues

Participants

Chair: Iain Kirkpatrick - Director, PwC

Assurance Provider: Mark Randall - IFRS specialist and UK Banking lead, Corporate Reporting Services, PwC

Standard-Setter: Bruce Mackenzie - Chair, IFRS Interpretations Committee and Member, IASB

Preparer - Banking: Aarti Sharma - Head Finance & MD, EMEA, Sumitomo Mitsui Banking Corporation

Preparer - Insurance: Kirsty Ward - Chief of IFRS17 Delivery (2018 - July 2024), Prudential Plc

Regulator: Tom Roberts - Senior Case Officer, Corporate Reporting Review team, Financial Reporting Council

Non-Financial Institutions

14:15 - 15:45

Non-Financial Institutions

- IFRS 18 *Presentation and Disclosure in Financial Statements*
- IFRS 19 *Subsidiaries without public accountability: Disclosures*
- Business Combinations—Disclosures, Goodwill and Impairment
- Sustainability reporting guidance
- Carbon emissions
- Uncertainty in financial statements
- Effects of Inflation
- Other topical issues:
 - judgements and estimates
 - impairment
 - linkage between back and front half
 - operating segments
 - APMs
 - cash flow statement

Participants

Chair: Dave Walters - Partner, Corporate Reporting Services Group, PwC

Standard-Setter: Hagit Keren - Member, IASB

Analyst: Sue Harding - Co-Founder (& Founder: Harding Analysis), Bailey Network

Assurance Provider: Eugene Nel - Partner, PwC

Preparer: Damian Bourke - Director, International Technical Accounting, Meta

Preparer: Renata Padilla - VP, Global Financial Reporting, InterContinental Hotels Group

Preparer: Steve Rose - VP, Accounting Standards, Universal Music Group

Afternoon Break

15:45 - 16:15

Main Conference Stage

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ESG reporting and Preparing Your Sustainability Report

16:15 - 17:00

Main Conference Stage

- Strategic approaches to robust ESG reporting
- Identifying the interoperability of forthcoming regulations
- Reporting disclosure requirements: format, insights and data
- Reporting transformation: who you need to engage
- Gathering reliable data to meet your reporting requirements:
 - optimising the data collection process
 - do you have the data?
 - who owns the data?
 - raising the quality of non-financial data to be on a par with financial data
- Likely data point requirements resulting from:
 - EU CSRD requirements
 - UK SDR requirements
 - ISSB standards
- Considering materiality and reporting what matters most
- What stakeholders want to see

Participants

Chair: Peter Hogarth - Partner, Corporate Reporting Services Group, PwC

Standard-Setter: Richard Barker - Member, ISSB

Assurance Provider: Mark O'Sullivan - Head of Strategy, Governance and Remuneration, PwC

Assurance Provider: Cat Schroeder - Partner, ESG Assurance, PwC

Association: Gemma Sanchez-Danes - Sustainability Reporting Leadership - Social Lead, EFRAG

Preparer: Hammond Mutegi - VP Group Financial Reporting, AstraZeneca

Preparer: Taha Ali - Group Reporting Leader, Trivium Packaging

Regulator: Sarah-Jayne Dominic - Head of Policy, Programmes & Strategy (Regulatory Standards), Financial Reporting Council

Ask the Experts: Opportunity for additional Q&A

17:00 - 17:45

Main Conference Stage

Participants

Standard-setter: Richard Barker - Member, ISSB

Standard-setter: Bruce Mackenzie - Chair, IFRS Interpretations Committee and Member, IASB

Regulator: Joyce Grant - Technical Accounting Director, Supervision Division, Financial Reporting Council

Association: Gemma Sanchez-Danes - Sustainability Reporting Leadership - Social Lead, EFRAG

Chairman's Summary and Closing Remarks

17:45 - 18:00

Main Conference Stage

Participants

David Wray - NED & Board Member, DFCG (French network of CFOs and Controllers)

End of Day One

18:00 - 18:05

Main Conference Stage

Drinks reception

18:05 - 19:35

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DAY 2 - MEET THE EXPERTS - 12/11/2024

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Introduction to Day Two

08:55 - 09:00

Main Conference Stage

Participants

David Wray - NED & Board Member, DFCG (French network of CFOs and Controllers)

Integrated Reporting and Integrated Thinking

09:00 - 09:45

Stream A: Integrated Reporting

- Connecting strategy to impact through integrated thinking and reporting
- Integrated thinking and reporting resources
- Insights, thought leadership and best practices from pioneers and practitioners, market participants and academics
- How the ISSB is embedding the principles and concepts of the Integrated Reporting Framework within its standards
- The link between the value created by a business:
 - for itself
 - for others
- How integrated reporting has been informing the work of the IASB
- What's next?

Participants

Association: Sharon Machado - Head of Sustainable Business, ACCA

Investor Relations: Klaus Rainer Kirchhoff - Founder and Chairman, Kirchhoff Consult

Preparer: Arianne Vink - Head of Group Appraisal & Reporting, Shell Plc

Preparer: Pavlos Spathis - Head of Financial Reporting, Coca-Cola HBC

SEC Disclosure Issues and Developments for FPIs

09:00 - 09:45

Stream B: SEC Reporting

- Preparing your 20-F filing
- Disclosure areas to focus on:
 - cybersecurity
 - climate change
 - human capital management
 - Rule10b5-1
- Updates to risk factor disclosures
- Clawbacks: new policy and reporting requirements
- SEC's recent approach of removing FPI accommodations
- Holding Foreign Companies Accountable Act
- New disclosures regarding:
 - Form 6-K
 - Regulation S-K
- Likely SEC updates for 2025

Participants

Todd Rahn - Senior Managing Director, FTI Consulting

Break out session - European regulatory update

09:45 - 10:45

Stream A: European Regulation

Participants

Regulator: Isabelle Grauer-Gaynor - Head of Unit, Corporate Finance and Reporting, ESMA (European Securities and Markets Authority)

Break out session - UK Regulatory Update

09:45 - 10:45

Stream B: UK Regulation

Thematic Reviews and focus areas within corporate reporting, including:

- Annual review of corporate reporting
- Thematic reviews of:
 - Large private company reporting
 - Offsetting
 - IFRS 17
- UKEB Key Projects, including:
 - IFRS 18 *Presentation and Disclosure in Financial Statements*
 - Statement of Cash Flows and Related Matters
 - Intangibles
- Q&A

Participants

Regulator: Joyce Grant - Technical Accounting Director, Supervision Division, Financial Reporting Council

Regulator: Geoff LeGouais - Case Director - Corporate Reporting Review, Financial Reporting Council

Seema Jamil-O'Neill - Technical Director, UK Endorsement Board

Networking Break

10:45 - 11:15

Main Conference Stage

Economic Outlook: EMEA and Worldwide

11:15 - 12:00

Main Conference Stage

- Global and EMEA focus
- Avoiding technical recessions
- Easing of inflationary pressures
- Cost of Capital/Interest Rates
- Impact on Financial Reporting

Participants

Economist: Nick Forrest - Partner - Policy, Regulation and Economics, Baringa

Top European political risks in 2024 and 2025

12:00 - 12:45

Main Conference Stage

- EU preparations for Donald Trump / Kamala Harris
- EU-China outlook
- EU populism risk
- EU fiscal and political risks in:
 - Germany, France & Italy
- EU support for Ukraine
- UK-EU relations
- Country spotlights:
 - UK, France & Germany
- Ungoverned AI:
 - how AI breakthroughs will outpace governance efforts
- Woke/anti-woke!
 - how culture wars are impacting corporate decision-making
 - and the cost of doing business

Participants

Keynote: Mujtaba Rahman - Managing Director, Europe, Eurasia Group

Lunch

12:45 - 14:00

Main Conference Stage

Generative AI in the Finance Function of the Future

14:00 - 14:45

Main Conference Stage

- What finance needs to learn about the applications of generative AI
- What will have the most impact on business strategies and reporting processes
- How to capitalize on emerging capabilities
- How finance teams are currently using the technology to:
 - augment existing processes by creating text and conducting research
- How generative AI "copilots" will work alongside finance professionals to:
 - transform core processes
 - reinvent business partnering, and
 - mitigate risks
- Challenges of adopting generative AI in finance functions:
 - accuracy
 - data security and privacy

Participants

Sachin Kumar - Executive Partner - Finance Transformation, IBM Consulting

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Practical Guide to Surviving Pillar II (Global Minimum Tax rule) - Assess, Report, Comply

14:45 - 15:30

Main Conference Stage

- Update on BEPS 2.0 progress
 - Pillar One: new nexus and profit allocation rules overview
 - Pillar Two: new global minimum tax; calculating the new taxes, evaluating the impact on your financial statements and reporting to the relevant tax authorities around the world
- Market insights on practical implementation and the path to compliance
 - Progress on implementation in leading businesses
 - Understanding the impact on your business
- Impact on wider sustainability reporting
 - Public country by country reporting
 - CSRD IV, including minimum standards on tax governance

Participants

International Tax: Ray Farnan - Partner, PwC

Sophie Ahluwalia - Director, PwC

Tom Dane - Director, Tax Transparency and Total Tax Contribution, PwC

Networking Break

15:30 - 16:00

Main Conference Stage

Cyber Attacks: What Finance Leaders Need to Know

16:00 - 16:45

Main Conference Stage

- The cybersecurity threat landscape by the numbers:
 - likelihood of a breach
 - scale of likely impact
 - what resources companies are committing to minimise the risk and impact
- Where your business is likely most at risk: Typical access points that threat actors are most likely to exploit
- Integrating an intelligence-led cybersecurity and data privacy program in your overall risk management plan to:
 - mitigate the threat of an incident
 - limit damages
 - avoid legal and regulatory repercussions
- Benchmarking your cybersecurity and privacy approach:
 - with regulatory compliance guidance
 - with corporate best practice
- How to investigate incidents:
 - in a cost effective manner
 - with minimal business disruption
 - incident response insights
- Avoiding reputational damage:
 - how to deal with negative media coverage
 - how to keep your stakeholders onside
- What to do with ransomware demands

Leadership in Finance

16:45 - 17:15

Main Conference Stage

- Inclusive leadership
- Giving and receiving feedback
- The future of the accounting profession
- What finance leaders need to do to achieve success in a high performing environment:
 - personal strengths and values
 - where the greatest impacts can be made
 - how to lead others and an organization
 - how to facilitate and lead strategic conversations
- Global trends impacting finance teams and organisations today
- How the correct mindset is critical to ensuring leaders are future-fit for their environment
- Talent & Rewards
- Workforce management
- Productivity

Participants

Association: Jeremy Osborn - Global Head of Sustainability, AICPA & CIMA

Preparer: Hammond Mutegi - VP Group Financial Reporting, AstraZeneca

Luke Gray - Senior Analyst, PIB Group

Chairman's Closing Remarks & Close of Conference

17:15 - 17:30

Main Conference Stage

- Round-up

Participants

David Wray - NED & Board Member, DFCG (French network of CFOs and Controllers)